
FUTURE LOAD SHIFT POTENTIALS OF ELECTRIC VEHICLES IN DIFFERENT CHARGING INFRASTRUCTURE SCENARIOS

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Agenda

- Motivation
- Methodology
- Case study
 - Scenario set-up
 - Results
- Conclusion and outlook

Motivation and research aim

- Plug in electric vehicles (**PEVs**) as relevant option for decarbonization of transport sector
 - What does the **market penetration** look like?
 - Which types of PEVs and user groups are most likely to diffuse?
 - What is the interaction between **charging infrastructure** and market uptake?
- Increasing share of RES-E generation => rising need for **flexibility** in the electricity system
 - What is the demand response (DR) contribution of PEVs?
 - What happens without DR?
 - How does additional **charging infrastructure** influence the DR potential?

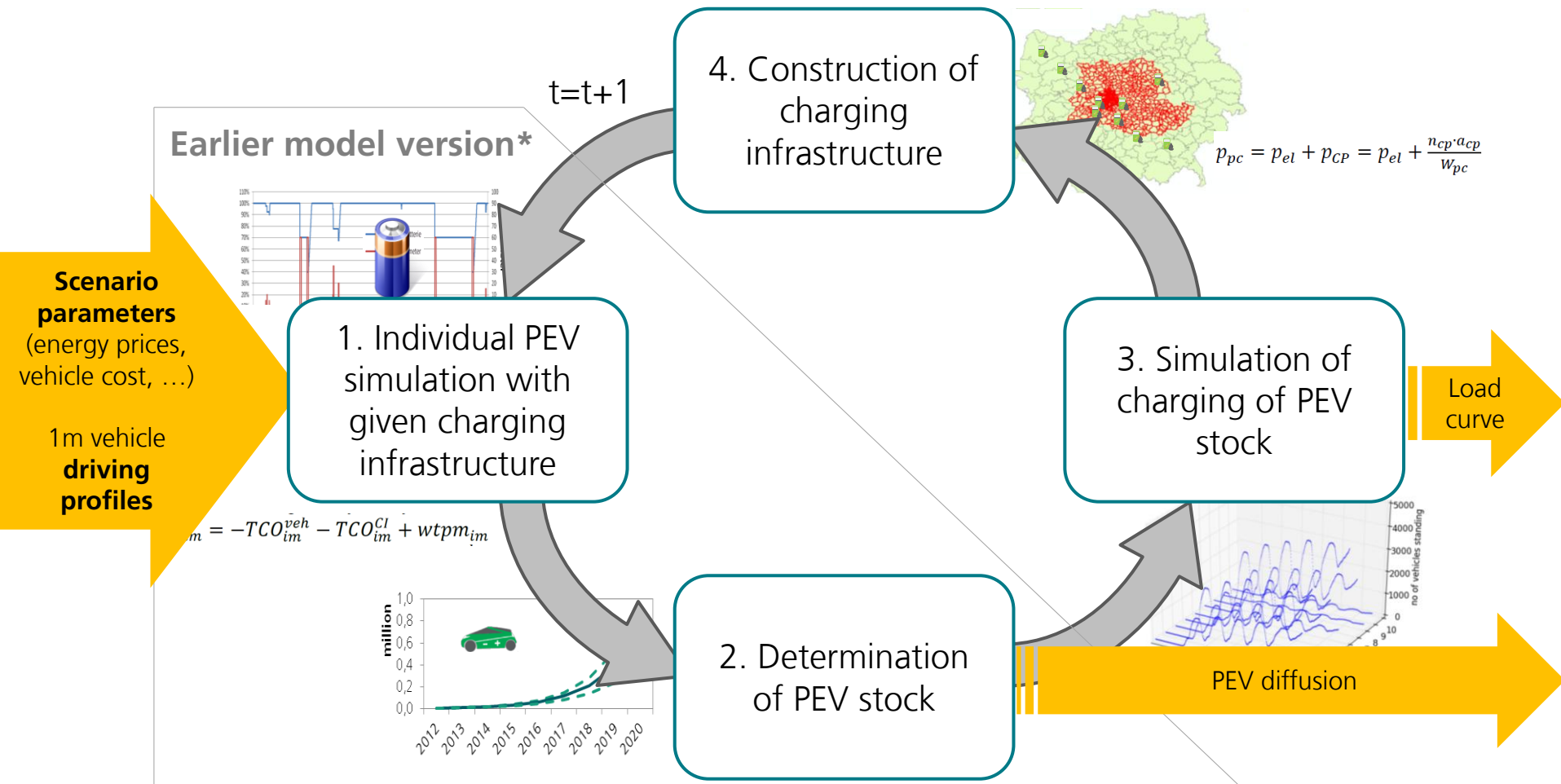
Methodology

The model cluster ALADIN - eLOAD

ALADIN

eLOAD

ALADIN: modeling the stock evolution of PEVs and charging points



*As published in (Plötz et al. 2014, Gnann et al. 2015)

Methodology

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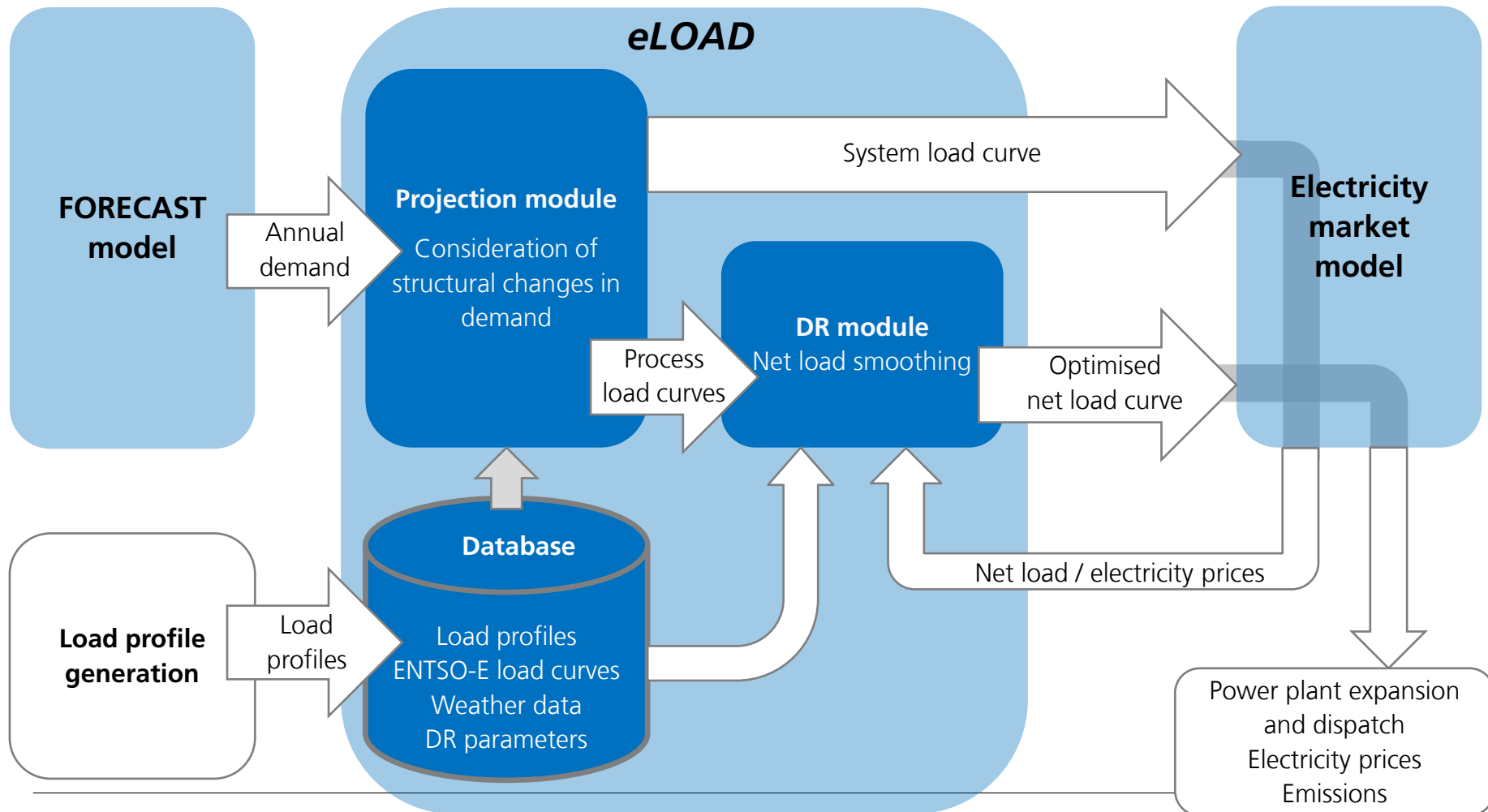
Methodology

- **Bottom-up PEV market diffusion simulation** (PEV registrations) based on more than one million vehicle driving profiles
- **Agent-based simulation model for PEV charging** at public charging points (PEV stock)
- **Differentiation of user groups** (private, commercial fleet car)

Results

- Market **diffusion** of **plug-in electric vehicles**
- Resulting **load curve** for different market diffusion scenarios and uncontrolled charging
- **Differentiation of charging locations** (domestic, commercial, work, public)

eLOAD: assessing changes in the system load curve and the impact of DR



Methodology

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ALADIN

PEV stock and demand
Charging profiles

eLOAD

Methodology

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Methodology

- Long-term simulation of **changes in hourly system load** curve (8760h) using load profiles
- Mixed-integer **cost optimisation** from consumer perspective for different **DR programs** (e.g. RTP) to determine **optimal load schedule**
- For PEVs: explicit modeling of **storage** constraints and availability of **charging point**

Results

- Evolution of system load curve and **peak** load
- Cost-optimal load profile and **DR potential** of individual end-uses
- Impact on **net load, curtailment**, power plant expansion and dispatch

Case study

Scenario set-up

Germany, until 2030

ALADIN

PEV market penetration modeling

- Driving profiles for the region of Stuttgart for private and commercial vehicles [1]
- Differentiation of charging infrastructure availability:

Scenario	Domestic/ commercial	Work	Public
S1	3.7 kW	-	-
S2	3.7 kW	3.7 kW	-
S3	3.7 kW	3.7 kW	3.7 kW

eLOAD

DR modeling

- **Scenario framework:** Leitstudie [2]
 - RES share: 35%/50% (2020/2030)
 - Total electricity demand: -9% /-15% vs. 2010 (523 TWh)
- **DR setting**
 - Modeling of private and fleet PEVs
 - Net load as basis for optimisation
 - No monetary parameters considered
 - No other DR option considered

[1] (Hautzinger et al. 2013, Fraunhofer ISI 2015); [2] (Fraunhofer ISI 2015)

Case study

Results - PEV market penetration

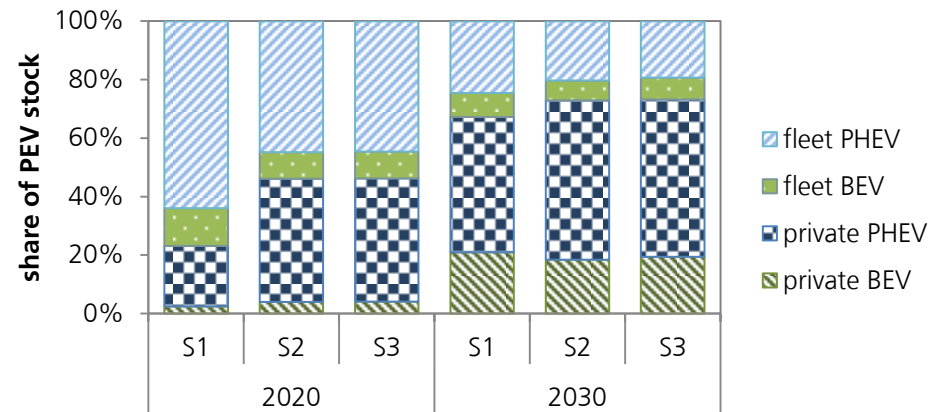
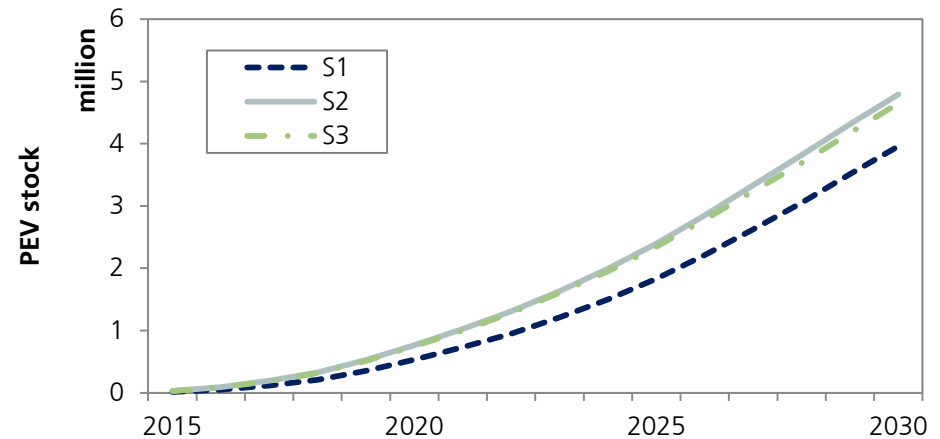
- Substantial PEV market penetration possible with only **domestic/commercial** charging infrastructure
- Charging **@work** (S2) increases market shares and PEV stock
- **Public slow** charging has no impact

User groups

- **2020**: PEV stock dominated by commercial fleet users
- **2030**: larger shares for private PEVs 2030 (former fleet vehicles)

PEV types

- **PHEVs** dominate in 2020 and 2030



Case study

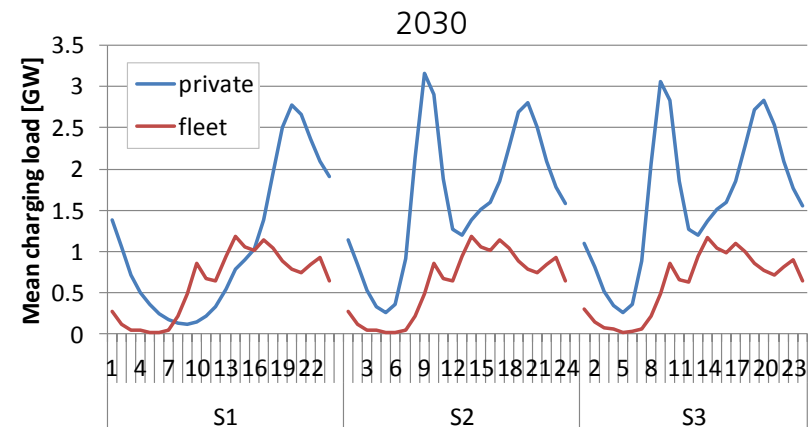
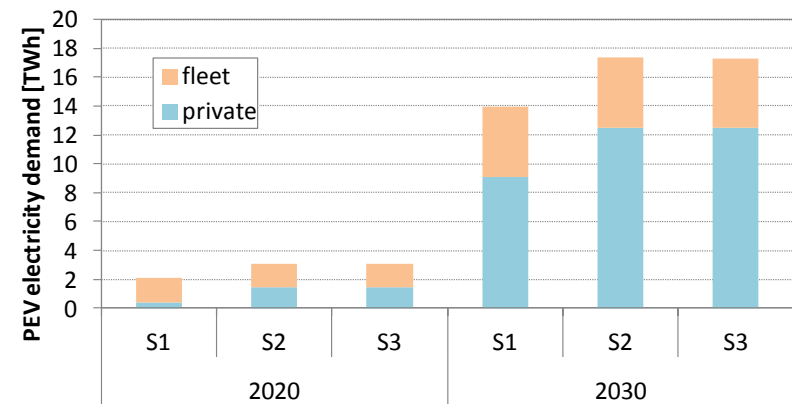
Results – Electricity demand

Additional electricity demand

- **Private**
 - @work raises 2030 demand by 3.5 TWh
- **Fleet PEVs** same demand in all scenarios
- **Total:** +2-3 TWh (2020) = +0.6%
 - +14-17 TWh (2030) = +3-4%

Uncontrolled charging

- Charging **@home**:
 - Private PEVs in evening hours: +3 GW
 - Fleet PEVs charge during the day => less impact on system load peaks
- Charging **@work**: additional morning peak
- Public charging has no impact



Case study

Results – Flexibility potentials

Results for 2030

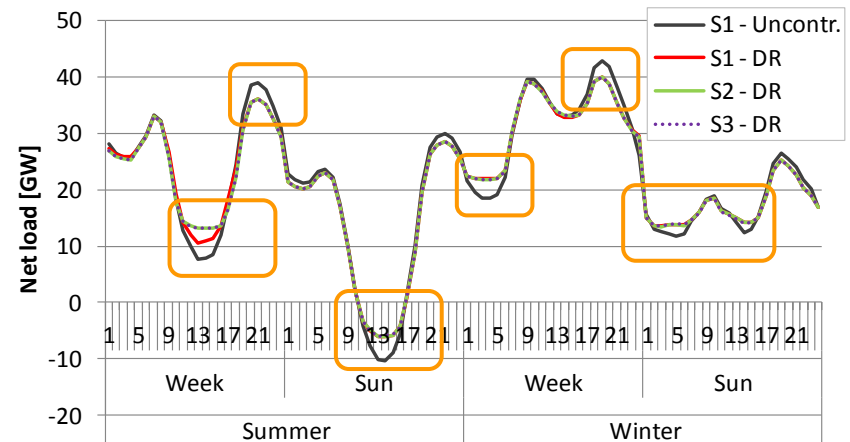
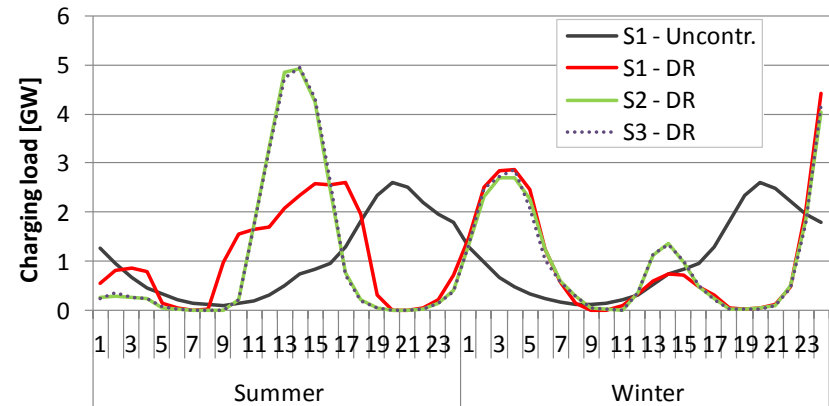
Impact on charging profile

- Shiftable load of smart charging **@home**:
 - In midday hours limited to 3 GW for private PEVs
- **@work/public**: +5 GW for private PEVs; no impact on comm. PEVs

Impact on peak load and curtailment

- Smart charging **@home**:
 - Max. net load: -2.4GW / -3.6%
 - Curtailment: -1.6 TWh / -26%
- + **@work**: Curtailment: -1.8 TWh / -30%; but no further peak load reduction
- + **@public**: No additional impact

Private PEVs, weekday, compared to S1



Conclusion and outlook

- **PEV market uptake** already **takes place** with charging infrastructure **at home**
 - PEV stock is dominated by **PHEVs** (80% in 2020 and 70% in 2030 in all scenarios)
 - However, reduced DR potential due to smaller batteries and lower electricity demand
 - **Commercial fleet vehicles** have significant shares but low impact on system peak load
 - **Smart charging** facilitates the **integration** of **private** PEVs in the system

 - **Charging** infrastructure **at work facilitates** PEV market penetration and increases flexibility potential
 - **Public charging** infrastructure has **no additional benefit** on PEV diffusion AND load shifting potential.
 - **Smart charging** smoothens the net load but may imply **new** system load **peaks locally** that may additionally challenge the grid.

 - Consider impact of smart PEV charging on **power market and prices**
 - Compare **flexibility potential** of PEVs with other flexibility options
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Thank you for your kind attention!

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